2011 Annual Report to the Community
Dear Friend of White County,

As we celebrate another successful year, I want to share with you what has been and what will be the focus of your White County Community Foundation Governing Council.

In the past six months, it has been our goal to share the success and unique giving opportunities of your White County Community Foundation through “Small Group Gatherings.” Council members and community members are stepping up and inviting a few of their friends and family to casual gatherings in their homes in order to share some of the unique ways our community foundation serves our donors and the needs of our citizens. These gatherings also provide WCCF with valuable insight on community concerns and opportunities. We hosted four such gatherings in 2011, and it is our goal to continue these events about once per month in an effort to educate our community about WCCF, one person at a time. We believe once people know of the capabilities of this organization, the creativity and imagination of our community members will find ways to solve some of the economic and social issues that plague every community and thus, make our community a better place to live.

Our Women Giving Together Fund is a tremendous tribute to this concept. Annually since 2007, White County women gather for lunch to be inspired to do more for their community. Each year this group awards grants to various area organizations that see unique needs not being met. Thusfar, the WGT Fund as granted more than $28,000. No large bureaucratic organization can be as effective as individuals who see needs in the community, are granted the funds to meet those needs, and provide their own community members the necessary support to get through the trials and tribulations of life. A big thank you goes out to this group for setting a shining example of what can be accomplished when we pool our resources and talents.

I feel honored to be the President of this fine organization. For most of us, our time is very limited; but I have found, through serving this organization, that when you give, you also grow and learn, and it has been worth the sacrifice.

Sincerely,

Jeffrey A. Milligan, WCCF Governing Council President

Leslie Wineland Goss, WCCF Executive Director
Our Mission Statement

Your White County Community Foundation inspires people to strengthen White County through charitable giving.

Your White County Community Foundation provides a way for everyday people to pool their resources and make a positive, long-lasting difference in our community.

Whether $25 or $25,000, each donor’s gift is a valued investment in this community’s well-being. Gifts may be designated to any fund within WCCF or be used to create a new fund that addresses the donor’s charitable passions.

WCCF now manages over 65 funds and has distributed nearly $4 million in grants to strengthen White County. Exciting? Most certainly ~ and we’ve only just begun!

A quick view of some inspiring stories from 2011...

The Ross and Beverly Fischer “Helping Hand” Fund, established by the couple’s three daughters, assures that the Fischer’s legacy of unselfish giving will go on...forever.

The White County Historical Society celebrated its 100th anniversary in 2011 and established a permanent endowment that will provide ongoing support for the next hundred years!

Keynoter Anne Ryder inspired 200+ Women Giving Together Fund annual luncheon attendees to provide light in darkened places.

A Women Giving Together Fund grant will help fund Junior Achievement’s Economics for Success program, providing valuable life skills for 7th graders in our area schools.

Another WGT grant enabled CDC to purchase a sex education curriculum designed specifically for people with disabilities.

Leadership White County and the White County Youth Chamber continue to build human capital in our community ~ an invaluable investment in White County’s future.

Through your community foundation, White County is strengthened...one gift, and one grant, at a time.
Our generous donors partner with the Community Foundation because they want to impact their community in a positive, lasting way. In 2011, grants from WCCF funds touched hundreds of lives, truly strengthening our community.

<table>
<thead>
<tr>
<th>Grant Amount</th>
<th>Fund Description</th>
<th>Recipient(s)</th>
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<tbody>
<tr>
<td>$500</td>
<td>John and Ida Bartoo Scholarship Fund</td>
<td>Jennifer Alter</td>
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<td>$500</td>
<td>Louis Blum Memorial Scholarship Fund</td>
<td>Payton Roswarski</td>
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<td>Mildred L. Cox Band Boosters Fund</td>
<td>Twin Lakes Band Boosters</td>
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<td>Gordon and Marilyn Denton Scholarship Fund</td>
<td>Tai Kralis</td>
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<td>$4,26</td>
<td>W. H. “Dub” and Nancy Fike Family Fund</td>
<td>White County Food Pantry</td>
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<td>$1,004</td>
<td>Frontier Educational Foundation Fund for scholarships and seed grants</td>
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<td>Emil Gutwein and Robert Pentel Memorial Fund</td>
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<td>Allison Berry</td>
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<td>IUHWMH</td>
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<td>Winson Jones Citizenship Fund</td>
<td>Dylan Cain, Bailey Wesner</td>
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<td>Adam Krintz Memorial Scholarship Fund</td>
<td>John Gutterman</td>
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<td>Heather Holverson, Anna Johnson</td>
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<td>George P. and Laura G. McDowell Memorial Fund</td>
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<td>Dr. Richard C. &amp; Dorothy J. McPherson YMCA Camp Tecumseh Healthcare Fund</td>
<td>Camp Tecumseh</td>
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<td>MUTPL Children’s Department</td>
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<td>North White Education Fund</td>
<td>Alyxandria Hardebeck, Megan Roberts, Sarah Elizabeth Vana</td>
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<td>$500</td>
<td>Sandra L. Pitstick Memorial Scholarship Fund</td>
<td>Sadie Cole</td>
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<td>Psi Iota Xi Community Building Fund</td>
<td>Psi Iota Xi (Brookston)</td>
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<td>St. Joseph’s Cemetery Fund</td>
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<td>$35,958</td>
<td>Tri-County Education Fund</td>
<td>Scholarships to Jennifer Alter, Haley Anderson, Sadie Cole, Joleen Erb-Abplanalp, Michael Hammer, Kyra Hardebeck, Taylor Miller, Megan Mitchell, Shelby Waibel, and Ricka Wireman</td>
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<tr>
<td>$1,000</td>
<td>Richard and Betty Graf Scholarship</td>
<td>Naysa Westphal</td>
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<td>$1,000</td>
<td>Eugene Hageman Scholarship</td>
<td>Clayton Lear</td>
</tr>
</tbody>
</table>

Youth...Education...History...Health...Human Services...Arts & Culture
Grants that strengthen our community!
Lives, Strengthening Our Community

$1000 Murt Harrington Scholarship to Amara Sheldon
$1000 Bill Hartke Scholarship to Jacob Lape
$3358 Seed grants to T-C Primary School
$3715 Seed grants to T-C Intermediate School
$19,885 Seed grants to T-C Middle/High School
$1000 from E. Jean Voorhis Memorial Scholarship Fund to Claire Duvall and Tony Lopez
$468 from White County Food Pantry Fund to White County Food Pantry

$1233 from White County United Way Fund to White County United Way

$1089 from Women Giving Together Fund to CDC Resources for sex education curriculum

$914 to Family Health Clinic of Monon for otoscope/opthalmoscope
$500 to Frontier Elementary School for Wellness Day
$1000 to Junior Achievement for Economics for Success curriculum

$150 to Literacy Volunteers of White County for computer software programs
$1225 to Roosevelt Middle School (TL) Choral Department for stage risers

$500 to White County Council on Aging for room divider

$200 to Woodlawn Elementary (TL) for family support program
$1000 to Women2Women (White County Food Pantry) for supplies
$540 to YWCA Domestic Violence Program for teen dating violence pamphlets

2011 Lilly Endowment Community Scholar

Administered by your White County Community Foundation, the Lilly Endowment Community Scholarship Program is designed “to raise the level of educational attainment in Indiana and further leverage the ability of Indiana’s community foundations to enhance the quality of life of the state’s residents.” Lilly Endowment scholarships provide full tuition and fees, plus a book stipend, for four years at the public or private accredited Indiana college or university of the recipient’s choice.

Suzanne Vantwoud, Twin Lakes High School

Faith, family, education and service are the pillars upon which this young woman has built her life. These will serve her well as she pursues a degree in elementary education from Ball State University. Eventually, she wants to “move up into school administration as a principal, superintendent, or maybe someday be the Superintendent of Public Instruction for Indiana.” We’ll be watching!

Additional 2011 Finalists were Erica Geisler, Emma Jackson, Anna Johnson, Tony (T.J.) Lopez, and Megan Roberts.
Generous Donors Inspire Others to Give

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CDC Resources, Inc.
Howard & Sons, Inc.

Gordon & Marilyn Denton Scholarship Fund
Gordon and Marilyn Denton

Ross and Beverly Fischer "Helping Hand" Fund
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Richard and Margaret Horton
Mary Overman
Anonymous Fund of the Central Indiana Community Foundation
Dr. John W. Flory Foundation
Verizon Foundation

Paul Koertge Memorial Scholarship Fund
Yvonne Koertge

Winson Jones Citizenship Fund
Winson Jones
Generous Donors Build White County’s Future

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- Amy Allen
- Emily Anderson
- Ashley Bergin
- Judy Bramlage
- Terrie Brown
- Myrtle Collins
- Emma Conwell
- Diana Cords
- Carrie George
- Mike Halliwell
- Donna Haskins
- Jill Heim
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- Diane Jones
- Kent Kiester
- Stephanie Lange
- Angela Lawson
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- Kris Lythgoe
- Cheri Maple
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- Kathy Miller
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- Jennifer Owens
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- Julie Tijerina
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- Mark Woodcock
- Mary Woodcock
- Emerson Power Transmission

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- Sandra L. Pitstick Memorial Scholarship Fund
- Rodney Pitstick

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White County Food Pantry Fund
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Leslie Goss
Katie Wolf

White County Historical Society Fund
White County Historical Society
Leslie Goss

White County United Way Fund
White County United Way

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Bank of Wolcott

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Gilda Hickman
Jacquelyn Hickman
Jane Hickman
Judy Hickman
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Nancy Jordan
Suzy Karberg
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Ivy & Violets
Kappa Kappa Kappa, Gamma Eta Associate Chapter
Monticello Assisted Living & Healthcare
Monticello Eye Center
Morgan Family Foundation
Peoples Savings & Loan
Psi Iota Xi, Chi Chapter
Real Estate Network
State Bank of Burnettsville
Thrivent Financial for Lutherans
Twinrocker Paper
White County Economic Development Organization
White Oak Healthcare Campus

We have given our best effort to provide an accurate listing of donors. Please accept our sincere apologies for omissions or errors.
WCCF Legacy Society

The WCCF Legacy Society recognizes people who have demonstrated commitment to their community by including a gift to the White County Community Foundation in their estate plans.

Gifts may be designated to existing endowments or used to create new endowments that will support the giver’s charitable passions...forever.

Sometimes the Foundation finds out about a gift only after someone dies; the Legacy Society provides an opportunity to acknowledge and thank donors for their generous gifts to the community while they are still living.

If you have made that commitment and would like to be listed as a WCCF Legacy Society member, please let us know. It will be an honor to list you among these special friends of our community:

Anonymous (2)
Dianna L. Bailey
G. Keith and Rose Bernhardt
Gerald Delzell
Nancy Martin
Charlotte Neininger

What’s Your Legacy?

By working together, we can, indeed, strengthen White County through charitable giving! There is a wide variety of ways to benefit your community through the Foundation. Which one works best for you?

- Cash assets
- Appreciated stocks/bonds/securities
- Charitable bequest in your will
- Life insurance
- Real estate
- Retirement plans
- Charitable gift annuities
- Charitable trusts

2011 Memorials & Tributes

These special gifts celebrate the legacy of those who have strengthened our community by sharing their time, talents, and treasures.

Gifts may be designated to a specific fund or given for general support of WCCF.

Paul Koertge Memorial Scholarship

Business owner. Avid promoter and protector of our lakes. A man who thoroughly enjoyed his family and friends. Paul Koertge continually sought ways to strengthen his community...and shared lots of fun along the way!

From a single cottage purchased in 1959, Paul and Yvonne Koertge built the well-known Riviera Resort. In his memory, Yvonne has established a scholarship, available to a graduating senior from a White County high school pursuing a degree and career in business.

Paul Koertge’s entrepreneurial legacy lives on!

In Memory of...

Paul Oliver Bailey
Jane Barnes
Dean Burget
Phyllis Jo Crabb
John Fee
John Goss
Bill Hartke
Annie Horton
Paul Koertge
Adam Krintz
Malcolm McClure

In Honor of...

Karl Overbeck
Dean and Margaret Reel
Beth Rupe
Ron Schmierer
Dale Sheets
A. J. Wagner

Linda Fain
Ross and Beverly Fischer
Connie Neininger
WCCF is honored to work with so many people dedicated to strengthening our community through charitable giving. In 2011, donors established five new funds within the Foundation. In addition, several donors worked with their professional advisors and WCCF to create legacy gifts that will benefit their community through their estate plans.

**2011 Total Assets $3,183,099**

**2011 Grants $88,302**

*(includes grants and scholarships from all funds)*

- **Scholarships** $27,155
- **Education** 31,881
- **Human Services** 7,042
- **Health** 17,659
- **Civic & Community Development** 2,722
- **Arts & Culture** 1,843

**WCCF Funds and Financials**

**DISCRETIONARY (unrestricted) FUNDS**
- Wayne C. Anderson Memorial Fund
- Annie Horton Fund
- Lilly Endowment Fund for White County
- Lilly Operating Fund
- White County Governing Council Endowment Fund
- White County Community Care Fund

**FIELD-OF-INTEREST FUNDS**
- D. Preston & Carolyn K. Calvert Community Youth Fund
- Emil Gutwein & Robert Pentel Memorial Fund
- Bette K. Huffman Scholarship Fund
- James A. Huffman Memorial Scholarship Fund

**SPECIAL PROJECT FUNDS**
- Happy Tails Animal Care Fund
- Monon Downtown Revitalization Fund
- Monticello Community Projects Fund
- Monticello Middle Water Tower Fund
- Railroad Beautification Fund
- Tri-County Educational Foundation Project Fund
- White County Child Care Initiative Fund
- White County Youth Chamber Fund
- Wolcott Downtown Revitalization Fund

**DESIGNATED FUNDS**
- Adult Services Fund of the Monticello-Union Township Public Library
- Anson Wolcott Historical Society Fund
- John Bartoo and Ida Bartoo Memorial Scholarship Fund
- CDC Resources Fund for Disabled Children and Adults
- Children’s Services Fund of the Monticello-Union Township Public Library
- Mildred L. Cox Band Boosters Fund
- W. H. “Dub” and Nancy Fike Family Fund
- Frontier Educational Foundation Fund
- Mary Kay Hoff Memorial Fund
- Winson Jones Citizenship Achievement Fund
- Henry J. Landis II Memorial Fund for Contact-Help
- IU Health White Memorial Hospital Foundation Fund
- Malcolm McClure Memorial Fund
- George P. and Laura G. McDowell Memorial Fund
- Dr. Richard C. & Dorothy J. McPherson YMCA Camp Tecumseh Healthcare Fund
- Monticello Parks Fund
- North White Educational Fund
- Psi Iota Xi Community Building Fund
- Shafer and Freeman Lakes Enhancement Fund
- St. Joseph’s Cemetery Fund
- Tri-County Educational Foundation Fund
- White–Carroll Family YMCA Fund
- White County 4-H Fund
- White County Council on Aging
- White County Food Pantry Fund
- White County Historical Society Fund
- White County United Way Fund
- Samuel & Gwen Wilcoxon Fund for the Developmentally Challenged

**DONOR-ADVISED FUNDS**
- Francis and Beulah Altman Scholarship Fund
- Louis F. Blum Memorial Scholarship Fund
- John & Kathie Connelly Scholarship Fund
- Mildred L. Cox Scholarship Fund
- Gordon & Marilyn Denton Scholarship Fund
- Ross and Beverly Fischer “Helping Hand” Fund
- Elden & Mary Lee Gutwein Community Fund
- Annie Horton Advised Fund
- Paul Koertge Memorial Scholarship Fund
- Adam Krintz Memorial Scholarship Fund
- Landis Memorial Scholarship Fund
- Jeff and Rebecca Milligan Family Fund
- NIPSCO Community Fund
- Pine View Snowball Golf Endowment Fund
- Sandra L. Pitstick Memorial Scholarship Fund
- Robert J. Smith Endowment Fund
- E. Jean Voorhis Memorial Scholarship Fund
- A. J. Wagner Memorial Scholarship Fund
- Women Giving Together Endowment Fund
White County: Proud to Be a HomeTown Competitiveness® Community

White County was honored to be named one of nine pilot communities for Indiana’s HomeTown Competitiveness® initiative, a community and economic development tool for rural communities. The visionary program, developed in Nebraska, is built on four pillars: Entrepreneurship, Leadership, Wealth Retention, and Youth. WCCF chairs the Wealth Retention pillar.

HTC is about people development – focusing on one heart, one mind and one person at a time. It’s about people who want to give back to and invest in their hometown community.

Imagine . . .

White County is blessed with assets than can provide a firm foundation for community development far into the future – ensuring the vitality of our White County HomeTown.

According to a study commissioned by the Indiana Grantmakers Alliance,

- Over the next 50 years, over $1.12 billion worth of assets in White County will transfer from one generation to the next.
- Within the next 10 years, over $313 million of those assets will be transferred.
- If just 5% of those assets could be set aside into endowments, $15.67 million would be available for community and economic development,
- providing $780,000 in grants every year to strengthen and sustain White County.

Imagine what we could do with $780,000 available to support charitable initiatives and programs in our community!

You hold the key to unlocking this potential. What’s YOUR legacy?

White County Community Foundation
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574-583-6911
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